

inadvertently omitted from the Committee's Appendix.

Date: August 24, 2005

Respectfully submitted

/s/ James M. Jones

James M. Jones (PA #81295)

Laura E. Ellsworth (PA #39555)

Laura A. Meaden (PA #52002)

JONES DAY

500 Grant Street, 31st Floor

Pittsburgh, PA 15219

Richard B. Whitney

JONES DAY

North Point

901 Lakeside Avenue

Cleveland, OH 44114

Attorneys for Plaintiff The Official Committee of
Unsecured Creditors of AHERF